

# POMPERAUG WOODS



For many families, cost is an important consideration when evaluating whether to move an aging parent or loved one into Pomperaug Woods. You may be surprised to learn that many people spend more money living at home and paying separately for mortgage or rent, utilities, groceries, and transportation, than they would by moving into Pomperaug Woods. You can use this worksheet to help compare your current living expenses with the costs of LifeCare® Community lifestyle.

MONTHLY LIVING COST	YOUR COST	OUR COMMUNITY
Mortgage or rent	\$	Included
Home Insurance (Excluding Personal Property)	\$	Included
Condominium Association Fees	\$	Included
Real Estate Taxes	\$	Included
Cable TV	\$	Included
Local Telephone Service & WiFi	\$	Included
Gas/Electricity	\$	Included
Water/Sewer/Trash Collection	\$	Included
24-Hour Security/Emergency Call System	\$	Included
Cleaning (Weekly Housekeeping Service and Annual Cleaning)	\$	Included
Laundry Service (Sheets, Towels etc.)	\$	Included
Groceries/Restaurants	\$	Included
Repairs and Maintenance (Heating System, Gutters, Roof, Plumbing, Painting, Appliances, etc.)	\$	Included
Yard Work/Snow Removal	\$	Included
Car Insurance/Car Payment for local transportation to Shopping, Church, Medical	\$	Included
Recreation/Entertainment	\$	Included
Clubs/Other Groups	\$	Included
Regular Wellness Checks	\$	Included
Peace of Mind		Priceless
<b>MONTHLY EXPENSES SUBTOTAL</b>	\$ (A)	\$ (B)

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## Cost Comparison Tool Pomperaug Woods Versus Living at Home

Your Monthly Costs Staying at Home \$ \_\_\_\_\_ (Amount from (A) above)

Projected Monthly Costs at Pomperaug Woods: \$ \_\_\_\_\_ (Amount from (B) above)

Subtract Tax Benefit of LifeCare® \$ \_\_\_\_\_  
(Annual % From Monthly Fee)

TOTAL projected monthly cost at Pomperaug Woods \$ \_\_\_\_\_ (C)

### Affording Pomperaug Woods Senior Living

Living at Pomperaug Woods may be more affordable than you think. Even if the projected cost at (C) are greater than your costs of staying at home (A), when you consider your monthly income and how much home equity and savings you have built up over the years, a LifeCare® Community may be an affordable alternative. The following worksheet will help in determining the affordability of living at Pomperaug Woods.

Monthly cost to live at Pomperaug Woods \$ \_\_\_\_\_ (Amount from (C) above)

#### Less: Monthly Income:

Pensions and Retirement \$ \_\_\_\_\_

Social Security \$ \_\_\_\_\_

Annuities \$ \_\_\_\_\_

Investment Income \$ \_\_\_\_\_

Other Income \$ \_\_\_\_\_

**SUBTOTAL** \$ \_\_\_\_\_

**Equals:** Monthly funds required from savings \$ \_\_\_\_\_ (D)

#### Savings:

Equity in Home \$ \_\_\_\_\_

CDs, Bank accounts, etc. \$ \_\_\_\_\_

Investments \$ \_\_\_\_\_

Other Savings \$ \_\_\_\_\_

Total Savings \$ \_\_\_\_\_ (E)

Divide total savings (E) by the monthly funds required from savings (D) to estimate the number of months your savings could fund your stay at Pomperaug Woods: \$ \_\_\_\_\_